

THE TJX COMPANIES, INC.
Reconciliation of GAAP and Non-GAAP measures

The Company reports its financial results in accordance with U.S. generally accepted accounting principles (GAAP). However, management believes that certain non-GAAP financial measures used in managing the business may provide users of this financial information with additional meaningful comparisons between current results and results in prior operating periods. Management believes excluding certain items that impact the overall comparability among periods can provide additional information on underlying trends of the business. Management also uses these non-GAAP financial measures in making financial, operating and planning decisions and in evaluating the Company's performance. The table here provides supplemental financial data and corresponding reconciliations to GAAP financial measures. Non-GAAP financial measures should be viewed in addition to, and not as an alternative for, the Company's reported results prepared in accordance with GAAP. FY10 has no adjustments.

Reconciliation of GAAP Basis Earnings Per Share from Continuing Operations

	<u>FY08</u>	<u>FY09</u> (53 weeks)	<u>FY10</u>	<u>FY11</u>	<u>FY12</u>	<u>FY13</u> (53 weeks)
EPS from continuing operations	\$0.84	\$1.04	\$1.42	\$1.65	\$1.93	\$2.55
<i>YY Growth</i>		24%	37%	16%	17%	32%
Adjusted for non-operating items:						
<i>Impact of Intrusion(s) Reserve Adjustment</i>	0.13	(0.02)	--	(0.01)	--	--
<i>A.J. Wright Consolidation</i>						
<i>Impact of A.J. Wright Store Closings</i>	--	--	--	0.11	0.04	--
<i>Store Conversion / Grand Re-openings Costs</i>	--	--	--	--	0.02	--
<i>FIN 48 Tax Adjustment</i>	--	(0.01)	--	--	--	--
<i>Impact of 53d week in fiscal year</i>	--	(0.04)	--	--	--	(0.08)
Adjusted EPS from continuing operations	<u>\$0.97</u>	<u>\$0.96</u>	<u>\$1.42</u>	<u>\$1.75</u>	<u>\$1.99</u>	<u>\$2.47</u>
<i>YY Growth (Adjusted basis)</i>		(1%)	48%	23%	14%	24%
					Adjusted	GAAP Basis
				5 Year CAGR to FY08	21%	25%

Note: Figures may not foot due to rounding.