

# THE TJX COMPANIES, INC.

## APPENDIX 1

### Reconciliation of GAAP Basis Earnings Per Share from Continuing Operations

	<b>FY10</b> (52 weeks)	<b>FY09</b> (53 weeks)
<b>EPS from Continuing Operations</b> (Reported Basis)	\$2.84	\$2.08
Adjusted for Non-operating Items:		
FIN 48 Tax Adjustment	-	(0.03)
Computer Intrusion Provision	-	(0.04)
Impact of Extra Week in Fiscal Calendar	-	(0.09)
<b>Adjusted EPS from Continuing Operations</b>	\$2.84	\$1.92

## APPENDIX 2

### Reconciliation of GAAP Basis Earnings Per Share from Continuing Operations

	<b>FY11</b> (26 weeks)	<b>FY10</b> (26 weeks)
<b>EPS from Continuing Operations</b> (Reported Basis)	\$1.54	\$1.09
Adjusted for Non-operating Items:		
Computer Intrusion Provision	(0.01)	
<b>Adjusted EPS from Continuing Operations</b>	\$1.53	\$1.09

### First Six Months FY11 Sales & Margin Comparability Table

	<u>US\$ in Millions</u>			<u>%</u>	
	1st Six Months FY11	1st Six Months FY10	\$ Change	1st Six Months FY11	1st Six Months FY10
<b>Total TJX</b>					
<u>Net Sales</u>					
Reported net sales	10,085	9,102	983		
<u>Pre-tax Profit</u>					
Reported pre-tax profit	1,033	752	280	10.2%	8.3%
Provision (credit) for Intrusion related costs	<u>12</u>	<u>0</u>	<u>12</u>		
Pre-tax profit excluding Intrusion related costs	1,021	752	269	10.1%	8.3%

Figures may not foot due to rounding.

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## APPENDIX 3

### Reconciliation of GAAP Basis Earnings Per Share from Continuing Operations

	<u>FY95</u>	<u>FY00</u>	<u>FY05</u>	<u>FY06</u>	<u>FY07</u>	<u>FY10</u>
<b>EPS from Continuing Operations</b> (Reported Basis)	\$ .13	\$ .81	\$ 1.23	\$ 1.45	\$ 1.65	\$ 2.84
<b><u>Items Impacting Comparability</u></b>						
FY06 One-time Items *	-	-	-	(.12)	-	-
Lease Accounting Change	-	-	.04	-	-	-
<b>Adjusted EPS from Continuing Operations</b>	<u>\$ .13</u>	<u>\$ .81</u>	<u>\$ 1.27</u>	<u>\$ 1.33</u>	<u>\$ 1.65</u>	<u>\$ 2.84</u>
<b>3 Year CAGR to FY10</b>						<b>20%</b>
<b>4 Year CAGR to FY10</b>						<b>21%</b>
<b>5 Year CAGR to FY10</b>						<b>17%</b>
<b>10 Year CAGR to FY10</b>						<b>13%</b>
<b>15 Year CAGR to FY10</b>						<b>23%</b>

\* Includes \$.10 repatriation income tax benefit, \$.04 correction to deferred tax liability, and FY06 third quarter events which include executive resignation agreements of \$.01 per share, e-commerce exit costs and operating losses of \$.01 per share, and hurricane related costs including the estimated impact of lost sales of \$.01 per share, partially offset by a gain from a VISA/MasterCard antitrust litigation settlement of (\$.01) per share.