

## The TJX Companies, Inc.

### Q1 FY13 Sales & Margin Comparability Table

	US\$ in Millions			%	
	Q1 FY13	Q1 FY12	\$ Change	Q1 FY13	Q1 FY12
<b>Total TJX</b>					
<b>Net Sales</b>					
Reported net sales	5,798	5,220	578		
Sales Impact of A.J. Wright Consolidation	<u>0</u>	<u>(9)</u>	<u>9</u>		
Net sales, adjusted for A.J. Wright Consolidation	5,798	5,211	587		
Foreign currency translation impact	<u>37</u>	<u>0</u>	<u>37</u>		
Adjusted net sales on a constant currency basis	5,835	5,211	624		
<b>Pre-tax Profit</b>	<u>TY</u>	<u>LY</u>	<u>\$ Change</u>	<u>TY</u>	<u>LY</u>
Reported pre-tax profit	681	430	252	11.8%	8.2%
Store Conversion / Grand Reopening Costs	0	20	(20)		
Impact of A.J. Wright Consolidation	<u>0</u>	<u>49</u>	<u>(49)</u>		
Pre-tax profit excluding Impact of A.J. Wright Consolidation	681	499	182	11.8%	9.6%
Mark-to-market impact of inventory derivatives	8	20	(12)		
Foreign currency translation impact	<u>2</u>	<u>0</u>	<u>2</u>		
Adjusted pre-tax profit	691	519	172	11.8%	10.0%
<b>TJX Canada (1)</b>					
<b>Net Sales</b>					
Reported net sales	640	592	48		
Foreign currency translation impact	<u>14</u>	<u>0</u>	<u>14</u>		
Adjusted net sales on a constant currency basis	654	592	62		
<b>Segment Profit</b>	<u>TY</u>	<u>LY</u>	<u>\$ Change</u>	<u>TY</u>	<u>LY</u>
Reported segment profit	71	36	35	11.1%	6.1%
Mark-to-market impact of inventory derivatives	5	17	(13)		
Foreign currency translation impact	<u>2</u>	<u>0</u>	<u>2</u>		
Adjusted segment profit	77	54	24	11.8%	9.0%
<b>TJX Europe (2)</b>					
<b>Net Sales</b>					
Reported net sales	673	591	83		
Foreign currency translation impact	<u>23</u>	<u>0</u>	<u>23</u>		
Adjusted net sales on a constant currency basis	696	591	105		
<b>Segment Profit</b>	<u>TY</u>	<u>LY</u>	<u>\$ Change</u>	<u>TY</u>	<u>LY</u>
Reported segment profit	12	(31)	43	1.7%	(5.3%)
Mark-to-market impact of inventory derivatives	3	3	0		
Foreign currency translation impact	<u>0</u>	<u>0</u>	<u>0</u>		
Adjusted segment profit	15	(28)	44	2.2%	(4.8%)

(1) TJX Canada operates the Winners, HomeSense and Marshalls Canada chains.

(2) TJX Europe operates the T.K. Maxx chains in the U.K., Ireland, Germany, and Poland, and the HomeSense chain in the U.K.

Note: Foreign currency translation only impacts FY13 to FY12 comparisons.  
Figures may not foot due to rounding.

The Company reports its financial results in accordance with U. S. generally accepted accounting principles (GAAP). However, management believes that certain non-GAAP financial measures used in managing the business may provide users of this financial information additional meaningful comparisons between current results and results in prior operating periods. Management believes that these non-GAAP financial measures can provide additional meaningful reflection of underlying trends of the business because they provide a comparison of historical information that excludes certain items that impact the overall comparability. Management also uses these non-GAAP financial measures in making financial, operating and planning decisions and in evaluating the Company's performance. The Tables above provide supplemental financial data and corresponding reconciliations to GAAP financial measures for FY13. Non-GAAP financial measures should be viewed in addition to, and not as an alternative for, the Company's reported results prepared in accordance with GAAP.