

## The TJX Companies, Inc. Q1 FY14 Sales & Margin Comparability Table

<b>Total TJX</b>	<u>US\$ in Millions</u>			<u>%</u>	
	<u>Q1 FY14</u>	<u>Q1 FY13</u>	<u>\$ Change</u>	<u>Q1 FY14</u>	<u>Q1 FY13</u>
<b>Net Sales</b>					
Reported net sales	6,190	5,798	392		
Foreign currency translation impact	<u>36</u>	<u>0</u>	<u>36</u>		
Adjusted net sales on a constant currency basis	6,225	5,798	427		
<b>Pre-tax Profit</b>	<u>TY</u>	<u>LY</u>	<u>\$ Change</u>	<u>TY</u>	<u>LY</u>
Reported pre-tax profit	732	681	50	11.8%	11.8%
Mark-to-market impact of inventory derivatives	8	8	1		
Foreign currency translation impact	<u>2</u>	<u>0</u>	<u>2</u>		
Adjusted pre-tax profit	743	689	53	11.9%	11.9%
<b>TJX Canada (1)</b>	<u>US\$ in Millions</u>			<u>%</u>	
<b>Net Sales</b>	<u>Q1 FY14</u>	<u>Q1 FY13</u>	<u>\$ Change</u>	<u>Q1 FY14</u>	<u>Q1 FY13</u>
Reported net sales	645	640	5		
Foreign currency translation impact	<u>14</u>	<u>0</u>	<u>14</u>		
Adjusted net sales on a constant currency basis	660	640	20		
<b>Segment Profit</b>	<u>TY</u>	<u>LY</u>	<u>\$ Change</u>	<u>TY</u>	<u>LY</u>
Reported segment profit	74	71	3	11.5%	11.1%
Mark-to-market impact of inventory derivatives	3	5	(1)		
Foreign currency translation impact	<u>2</u>	<u>0</u>	<u>2</u>		
Adjusted segment profit	79	76	3	12.0%	11.8%
<b>TJX Europe (2)</b>	<u>US\$ in Millions</u>			<u>%</u>	
<b>Net Sales</b>	<u>Q1 FY14</u>	<u>Q1 FY13</u>	<u>\$ Change</u>	<u>Q1 FY14</u>	<u>Q1 FY13</u>
Reported net sales	719	673	46		
Foreign currency translation impact	<u>21</u>	<u>0</u>	<u>21</u>		
Adjusted net sales on a constant currency basis	740	673	67		
<b>Segment Profit</b>	<u>TY</u>	<u>LY</u>	<u>\$ Change</u>	<u>TY</u>	<u>LY</u>
Reported segment profit	16	12	5	2.3%	1.7%
Mark-to-market impact of inventory derivatives	5	3	2		
Foreign currency translation impact	<u>0</u>	<u>0</u>	<u>0</u>		
Adjusted segment profit	22	15	7	3.0%	2.2%

(1) TJX Canada operates the Winners, HomeSense and Marshalls Canada chains.

(2) TJX Europe operates the T.K. Maxx chains in the U.K., Ireland, Germany, and Poland, and the HomeSense chain in the U.K.

Note: Foreign currency translation only impacts FY14 to FY13 comparisons.  
Figures may not foot due to rounding.

The Company reports its financial results in accordance with U. S. generally accepted accounting principles (GAAP). However, management believes that certain non-GAAP financial measures used in managing the business may provide users of this financial information additional meaningful comparisons between current results and results in prior operating periods. Management believes that these non-GAAP financial measures can provide additional meaningful reflection of underlying trends of the business because they provide a comparison of historical information that excludes certain items that impact the overall comparability. Management also uses these non-GAAP financial measures in making financial, operating and planning decisions and in evaluating the Company's performance. The Tables above provide supplemental financial data and corresponding reconciliations to GAAP financial measures for FY14. Non-GAAP financial measures should be viewed in addition to, and not as an alternative for, the Company's reported results prepared in accordance with GAAP.