

The TJX Companies, Inc.

Q3 FY13 Sales & Margin Comparability Table

Total TJX	<u>US\$ in Millions</u>			<u>%</u>	
	Q3 FY13	Q3 FY12	\$ Change	Q3 FY13	Q3 FY12
Net Sales					
Reported net sales	6,411	5,793	618		
Foreign currency translation impact	<u>4</u>	<u>0</u>	<u>4</u>		
Adjusted net sales on a constant currency basis	6,415	5,793	622		
Pre-tax Profit	<u>TY</u>	<u>LY</u>	<u>\$ Change</u>	<u>TY</u>	<u>LY</u>
Reported pre-tax profit	748	664	85	11.7%	11.5%
Mark-to-market impact of inventory derivatives	(2)	(16)	14		
Foreign currency translation impact	<u>(1)</u>	<u>0</u>	<u>(1)</u>		
Adjusted pre-tax profit	745	648	97	11.6%	11.2%
TJX Canada (1)	<u>US\$ in Millions</u>			<u>%</u>	
Net Sales	Q3 FY13	Q3 FY12	\$ Change	Q3 FY13	Q3 FY12
Reported net sales	769	705	64		
Foreign currency translation impact	<u>(11)</u>	<u>0</u>	<u>(11)</u>		
Adjusted net sales on a constant currency basis	758	705	53		
Segment Profit	<u>TY</u>	<u>LY</u>	<u>\$ Change</u>	<u>TY</u>	<u>LY</u>
Reported segment profit	127	126	1	16.5%	17.9%
Mark-to-market impact of inventory derivatives	(2)	(14)	12		
Foreign currency translation impact	<u>(2)</u>	<u>0</u>	<u>(2)</u>		
Adjusted segment profit	123	112	11	16.3%	15.9%
TJX Europe (2)	<u>US\$ in Millions</u>			<u>%</u>	
Net Sales	Q3 FY13	Q3 FY12	\$ Change	Q3 FY13	Q3 FY12
Reported net sales	843	747	96		
Foreign currency translation impact	<u>15</u>	<u>0</u>	<u>15</u>		
Adjusted net sales on a constant currency basis	858	747	111		
Segment Profit	<u>TY</u>	<u>LY</u>	<u>\$ Change</u>	<u>TY</u>	<u>LY</u>
Reported segment profit	77	42	34	9.1%	5.7%
Mark-to-market impact of inventory derivatives	(0)	(2)	2		
Foreign currency translation impact	<u>1</u>	<u>0</u>	<u>1</u>		
Adjusted segment profit	77	41	37	9.0%	5.4%

(1) TJX Canada operates the Winners, HomeSense and Marshalls Canada chains.

(2) TJX Europe operates the T.K. Maxx chains in the U.K., Ireland, Germany, and Poland, and the HomeSense chain in the U.K.

Note: Foreign currency translation only impacts FY13 to FY12 comparisons.

Figures may not foot due to rounding.

The Company reports its financial results in accordance with U.S. generally accepted accounting principles (GAAP). However, management believes that certain non-GAAP financial measures used in managing the business may provide users of this financial information additional meaningful comparisons between current results and results in prior operating periods. Management believes that these non-GAAP financial measures can provide additional meaningful reflection of underlying trends of the business because they provide a comparison of historical information that excludes certain items that impact the overall comparability. Management also uses these non-GAAP financial measures in making financial, operating and planning decisions and in evaluating the Company's performance. The Tables above provide supplemental financial data and corresponding reconciliations to GAAP financial measures for FY13. Non-GAAP financial measures should be viewed in addition to, and not as an alternative for, the Company's reported results prepared in accordance with GAAP.

The TJX Companies, Inc.

1st 9 Months FY13 Sales & Margin Comparability Table

Total TJX	US\$ in Millions			%	
	1st Nine Months FY13	1st Nine Months FY12	\$ Change	1st Nine Months FY13	1st Nine Months FY12
<u>Net Sales</u>					
Reported net sales	18,155	16,482	1,673		
Sales Impact of A.J. Wright Consolidation	0	(9)	9		
Net sales, adjusted for A.J. Wright Consolidation	18,155	16,472	1,682		
Foreign currency translation impact	117	0	117		
Adjusted net sales on a constant currency basis	18,272	16,472	1,799		
<u>Pre-tax Profit</u>					
Reported pre-tax profit	2,113	1,653	460	11.6%	10.0%
Store Conversion / Grand Reopening Costs	0	20	(20)		
Impact of A.J. Wright Consolidation	0	49	(49)		
Pre-tax profit excluding Impact of A.J. Wright Consolidation and Intrusion related costs	2,113	1,722	391	11.6%	10.5%
Mark-to-market impact of inventory derivatives	(0)	(8)	8		
Foreign currency translation impact	8	0	8		
Adjusted pre-tax profit	2,120	1,714	406	11.6%	10.4%
TJX Canada (1)					
<u>Net Sales</u>					
Reported net sales	2,070	1,935	135		
Foreign currency translation impact	36	0	36		
Adjusted net sales on a constant currency basis	2,106	1,935	171		
<u>Segment Profit</u>					
Reported segment profit	291	254	37	14.1%	13.1%
Mark-to-market impact of inventory derivatives	(0)	(7)	7		
Foreign currency translation impact	4	0	4		
Adjusted segment profit	294	247	47	14.0%	12.8%
TJX Europe (2)					
<u>Net Sales</u>					
Reported net sales	2,227	1,999	228		
Foreign currency translation impact	81	0	81		
Adjusted net sales on a constant currency basis	2,308	1,999	309		
<u>Segment Profit</u>					
Reported segment profit	113	18	95	5.1%	0.9%
Mark-to-market impact of inventory derivatives	1	(1)	1		
Foreign currency translation impact	4	0	4		
Adjusted segment profit	118	18	100	5.1%	0.9%

(1) TJX Canada operates the Winners, HomeSense, and Marshalls Canada chains.

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