

THE TJX COMPANIES, INC.

APPENDIX 1

Reconciliation of GAAP Basis Earnings Per Share from Continuing Operations

	FY10 <small>(52 weeks)</small>	FY09 <small>(53 weeks)</small>
EPS from Continuing Operations (Reported Basis)	<u>\$2.84</u>	<u>\$2.08</u>
Adjusted for Non-operating Items:		
FIN 48 Tax Adjustment	-	(0.03)
Computer Intrusion Provision	-	(0.04)
Impact of Extra Week in Fiscal Calendar	-	(0.09)
Adjusted EPS from Continuing Operations	<u>\$2.84</u>	<u>\$1.92</u>

APPENDIX 2

Reconciliation of GAAP Basis Earnings Per Share from Continuing Operations

	<u>FY95</u>	<u>FY00</u>	<u>FY05</u>	<u>FY06</u>	<u>FY07</u>	<u>FY10</u>
EPS from Continuing Operations (Reported Basis)	\$.13	\$.81	\$1.23	\$1.45	\$1.65	\$2.84
<u>Items Impacting Comparability</u>						
FY06 One-time Items *	-	-	-	(.12)	-	-
Lease Accounting Change	-	-	.04	-	-	-
Adjusted EPS from Continuing Operations	<u>\$.13</u>	<u>\$.81</u>	<u>\$1.27</u>	<u>\$1.33</u>	<u>\$1.65</u>	<u>\$2.84</u>
3 Year CAGR to FY10						20%
4 Year CAGR to FY10						21%
5 Year CAGR to FY10						17%
10 Year CAGR to FY10						13%
15 Year CAGR to FY10						23%

* Includes \$.10 repatriation income tax benefit, \$.04 correction to deferred tax liability, and FY06 third quarter events which include executive resignation agreements of \$.01 per share, e-commerce exit costs and operating losses of \$.01 per share, and hurricane related costs including the estimated impact of lost sales of \$.01 per share, partially offset by a gain from a VISA/MasterCard antitrust litigation settlement of (\$.01) per share.