



Background Information

2009

The TJX Companies, Inc.

Safe Harbor Statement

UNDER THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995:

Various statements made in this release are forward-looking and involve a number of risks and uncertainties. All statements that address activities, events or developments that we intend, expect or believe may occur in the future are forward-looking statements. The following are some of the factors that could cause actual results to differ materially from the forward-looking statements: conditions of global economies and credit and financial markets; foreign currency exchange rates; execution of buying and inventory management; expansion of operations; identification of customer trends and preferences fluctuation in results; risks of new market/category expansion; implementation of marketing, advertising and promotional programs; losses from and consequences of computer intrusion(s); seasonal influences; risks of operating a large, multi-division, multi-national business; unseasonable weather; competition; retention of personnel; acquisitions and divestitures; operation and implementation of information systems and technology; protection of data; level of cash flows generated; factors affecting consumer spending; merchandise quality and safety; import risks; risks of foreign operations; changes in law and regulations; outcomes of litigation and proceedings; risks of real estate ownership and leasing; stock price fluctuations and other factors that may be described in our filings with the Securities and Exchange Commission. We do not undertake to publicly update or revise our forward-looking statements even if experience or future changes make it clear that any projected results expressed or implied in such statements will not be realized.

TJX Portfolio of Businesses

	Total Stores FY09	Avg. Store Size (sq. ft.)	FY09 Sales (\$ billions)	Retail Concept	Primary Classifications	Target Customer	
U.S.							
Marmaxx*	1,680	31,000	\$12.4	Off price	Family apparel, home	Core customer	
HomeGoods	318	27,000 ¹	\$1.6	Off price	Home	Core customer	
A.J. Wright	135	26,000	\$0.7	Off price	Family apparel, home	Moderate income	
Canada							
Winners/ HomeSense/ StyleSense	200 75 2	29,000 25,000 ¹ 21,000	} \$2.1**	Off price Off price Off price	Family apparel, home Home Shoes, accessories	Core customer Core customer Core customer	
Europe							
T.K. Maxx HomeSense	235 7	32,000 19,000		} \$2.2 ***	Off price Off price	Family apparel, home Home	Core customer Core customer
Total	2,652		\$19.0B				

*T.J. Maxx/Marshalls/Shoe Megashop by Marshalls, combined

**Winners/HomeSense/StyleSense, combined

***T.K. Maxx/HomeSense, combined

¹Standalone stores



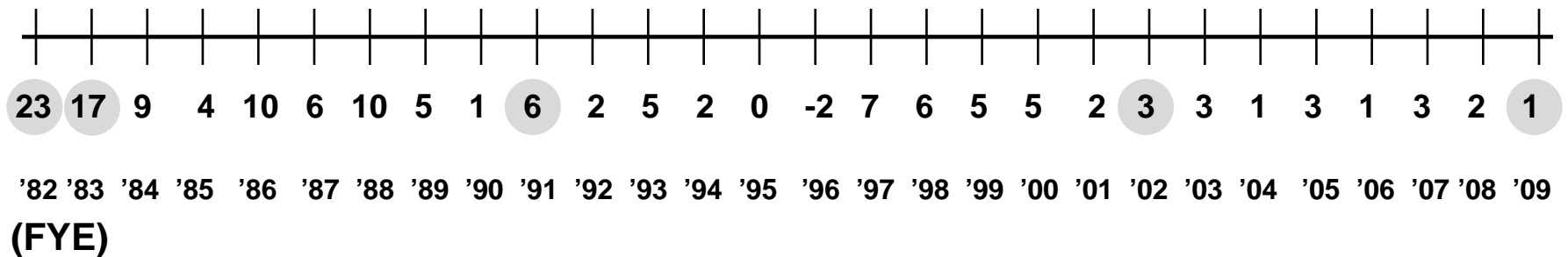
What is Off-price Retailing?

- **Brand-name merchandise at great values**
- **Opportunistic buying**
- **Buying close to need = buying smarter**
- **Substantially lower prices than department and specialty store regular prices**
- **Rapidly changing assortments**
- **Aggressive inventory management**
- **Low cost structure**



Consolidated Comp Store Sales

Consolidated Comparable Store Sales %



● = Recessions

Comparable store sales for fiscal years 2005 to 2009 are on a constant currency basis. Prior years include the impact of foreign exchange to the extent it was applicable.



Who is Our Core Target Customer?

- **Female**
- **Between 25-54 years old**
- **Middle to upper-middle income**
- **Fashion and value conscious**
- **Shops high-end department and specialty stores**



Differentiated Shopping Experience

- **Great value = Fashion
Quality
Brand name
Price**
- **Rapidly changing assortments**
- **Entertainment/Treasure hunt experience**

TJX Buying Power

- **10,000+ vendors**
- **Top 25 vendors = 25% purchase universe**
- **60+ countries**
- **600+ people in merchant organization**
- **\$19B “buying pencil”**

Key TJX Success Factors

- **Flexible, value-oriented business model**
- **Growth in strong/weak retail environments**
- **Successful track record in new geographies, merchandise categories**
- **Synergistic businesses, off-price expertise**
- **Strong vendor relationships, buying power**
- **Financial strength, excellent returns**

